



Take 5

August 2021

The All-New FPA Marketplace: Savings on the Products and Services You Need

We are pleased to announce the all-new FPA Marketplace powered by the Chalice Network® is now available to our valued FPA members. Through the Marketplace, you can access many benefits designed for FPA members, especially our various insurance programs. In addition, you can now access BenefitHub that offers you potentially thousands of dollars in savings on a wide range of services and programs from top companies like Verizon, Costco, Geico, Avis, Hertz, Disney, AMC, Gap, and many more. [Access the new FPA Marketplace now!](#)

Register now! Unplug at FPA Annual Conference 2021

It's time to unplug, get out of those sweatpants, get off Zoom, and enjoy what Columbus, Ohio has to offer with the rest of the FPA community at FPA Annual Conference 2021. Whether that be exploring one of the city's many craft breweries or debriefing after a breakout session, FPA Annual Conference is the best way to connect with your peers who genuinely understand your profession. Constructed for financial planners by financial planners, FPA Annual Conference – to be held September 22-24 – will provide the practical content you need with the valuable community you desire. [Register today.](#)

Join the National NexGen Leadership Team: Please apply by August 20

We are searching for individuals who will help lead FPA NexGen in 2022! Join NexGen leadership to help guide and influence the next generation of financial planners. Work with an incredible team of like-minded individuals to build up and support a national network of NexGen communities. You will need to submit a resume, two letters of recommendation, and respond to some brief questions. [Review the open FPA NexGen positions and apply.](#)

FPA Residency Can Help You Become the Financial Planner You Want to Be

There is no better way to gain the confidence and skill of an a seasoned professional than to experience [FPA Residency 2021](#) at the Hyatt Regency Aurora in Aurora, Colorado, November 5-10. This unique, immersive event allows you to experience real financial planning scenarios, build relationships with mentors, and learn to listen and support clients. [Register by September 13](#) to save \$400 with Advance Registration!

Now Available: The 2020 FPA Annual Report

FPA is pleased to announce the availability of the 2020 FPA Annual Report covering the work of the Association in 2020, and including last year's audited financial statements, an update on the OneFPA Network beta test, and more. Get caught up on how your Association is working for you and the profession. [Check out the Annual Report now.](#)

FPA and CNBC co-branded 'Money Matters' Newsletter

Want the latest investments and personal finance headlines delivered to your inbox twice each month? FPA and CNBC are collaborating to publish the co-branded *Money Matters* newsletter exclusively for FPA members. Delivered twice each month, the newsletter delivers the latest headlines from CNBC that you need to read. [Opt-in for Money Matters now!](#)

Take 5 is Brought to You by Ryan Insurance Strategy Consultants

Since 2009, FPA has partnered with Ryan Insurance Strategy Consultants to offer FPA members an industry-leading Long Term Disability plan, and recently launched a group voluntary Term Life plan. They also consult with advisory firms in making insurance product recommendations and their network of advisers are available to help solve more complicated insurance planning issues. Learn more at associationinsurancebenefits.com.



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